

SolutionsLab

Solutions Lab WMS Product Brochure

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The ***Solutions Lab CoreEngine and the Solutions Lab Suite of products*** are the technology and products of SOLUTIONS LAB PTE LTD, Singapore.

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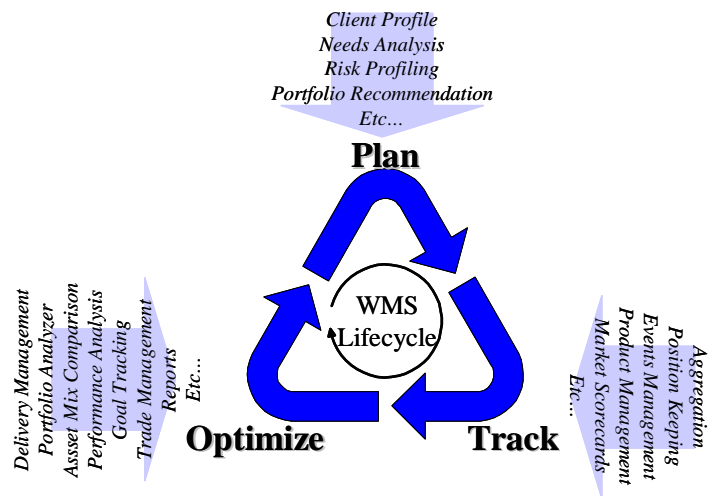
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Solutions Lab Wealth Management

Solutions Lab Wealth Management is a software package designed to meet the needs of today's financial planning and wealth management marketplace. Designed and built using modern tools and technology, Solutions Lab Wealth Management achieves flexibility and breadth of features by being deployed as combinations of modules which address different aspects of financial services.

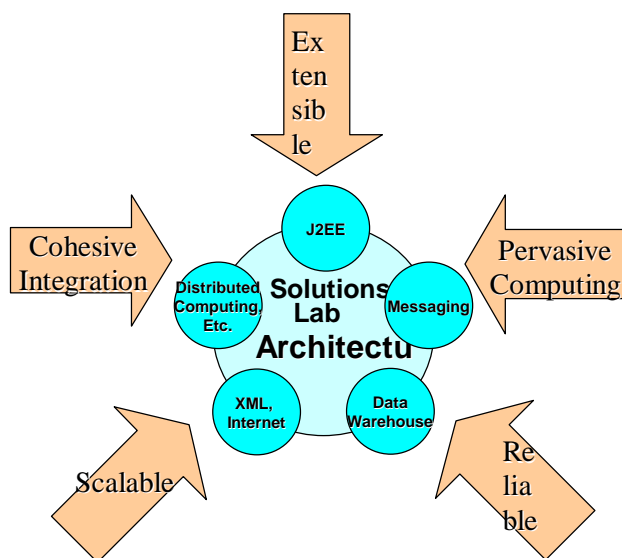


Financial Institution Executives, Financial Advisors, Independent Financial Advisors, Relationship Managers and their Clients are provided with more flexible, accurate and up-to-date access to information & tools than they currently have at their disposal to more effectively manage & maximize wealth for their customers.

Core Technology Principles

Technically, WMS is designed with these key core principles:

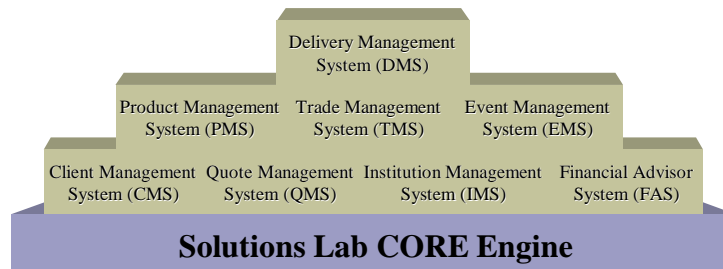
- extensible – to enable us to easily incorporate new products and services in line with your organization's growth.
- cohesive integration – to allow us to leverage on your existing investments in systems.
- pervasive computing – to reach out to your customers through numerous channels like wireless, web, etc.
- scalable – to grow the platform easily to accommodate the growing needs of your organization.
- reliable – to provide high service level.



Given these key principles, WMS is based on the following technologies:

- Java Enterprise architecture (J2EE)
- Messaging
- Data-warehousing
- Distributed, component-based and object-oriented computing

- XML, Wireless, Internet, Mobile and many others



Components of Solutions Lab Wealth Management:

- ***Solutions Lab CoreEngine***
The CoreEngine is designed to deliver real-time information and transaction abilities to enable any financial instrument trading and banking using Internet, Wireless and Voice Recognition technology. Optimal performance, failure resistance, security, scalability and portability from one platform to another is assured. By combining CoreEngine with various optional modules, software solutions with a wide range of functions and capabilities are provided.
- ***Solutions Lab Client Management System***
The Client Management System captures and manages the necessary data about clients as well as their financial instrument trading and research patterns in order to assist Financial Advisors and Relationship Managers in the management of their portfolios.
- ***Solutions Lab Quote Management System***
The Quote Management System provides a powerful tool to provide personalized views of financial information for multiple financial instruments and multiple markets. Prices, rates, news, research, charts and indices are updated continuously in real-time.
- ***Solutions Lab Institution Management System***
The Institution Management System provides the capability to manage the configuration, client profiling parameters and multi-tiered product commission structure for the institution. The ability exists to support different configurations for different business units and subsidiaries sharing the same system facilities.
- ***Solutions Lab Financial Advisor System***
The Financial Advisor System enables the Institution to monitor the aggregated performance of each Financial Advisor in real-time. Asset allocations in comparison to Institution recommendations, growth of assets under management, client base and their ranking by assets and commission earned, consolidated portfolio activity, contributions to revenue by financial instrument and known lost commissions are tracked and accessible for management review.

Financial Advisors and Relationship Managers are provided with the tools to manage their Clients' portfolios across multiple countries, currencies, financial instruments and Financial Service Providers.

The ability exists to graphically view the Client's current asset mix in comparison to their desired asset mix and to be informed of institution investment recommendations taking into consideration risk profile, investment objectives and timing horizon. The Client or the Financial Advisor has the ability to establish alerts on the portfolio, triggered by pre-defined events.

Used in conjunction with information feeds, Clients' aggregated debts as well as investments broken up by asset category and financial instrument are provided, enabling accurate portfolio management.

- ***Solutions Lab Product Management System***

The Product Management System provides the institution with the ability to define characteristics of products to be offered, attributes of suitable target clients and to monitor & influence the profitability of products in order to maximize revenue.

- ***Solutions Lab Trade Management System***

The Trade Management System is a highly reliable, efficient and scalable transaction management engine handling order management, order routing, order matching and straight-through processing connection with exchanges. It integrates with a variety of price feed modules for price discovery. The ability exists for an Institution to program fixed trading rules which the system will act upon when the market reaches pre-defined conditions.

- ***Solutions Lab Event Management System***

The Event Management System provides benefits to all users of the Wealth Management Product suite by providing the capability to organize and manage Institution and customer events pertinent to Clients, Financial Advisors, Relationship Managers and Institution Executives. Examples of these events include golf tournaments, grand prix races, seminars, trade shows, art exhibitions and opera performances.

This flexible tool can interface to the Delivery Management System for the purpose of automatically sending user alerts linked to the events. Search engines and other tools are provided to determine which Clients have interest in selected events due to their known hobbies, sport or recreational activities and to invite Clients and register their attendance.

- ***Solutions Lab Delivery Management System***

The Delivery Management System uses a very flexible, high performance, powerful channel management tool to alert any users to any pre-defined events. The flexibility exists to define alerts across a heterogeneous network of devices including telephones, mobile equipment, PDAs, WEB appliances, pagers, fax machines and via email depending on the time of day, day of week, priority and type of alert. Furthermore, the capability exists to induce proactive events against complex business logic and to define redirects as necessary.

About SOLUTIONS LAB PTE LTD

The staff at SOLUTIONS LAB is amongst the first in Asia Pacific to specialize in integrating electronic commerce, mobile commerce and voice commerce.

As a Company, SOLUTIONS LAB is proud of its technology innovations, and its team of technology experts. Together, the experienced team has achieved services and products that are of world-class quality – especially in the areas of e-business and e-broking. Within a short history, the staff at SOLUTIONS LAB has achieved many accolades, amongst them include the “2000 Technology Achievement Award” given only to 10 companies in Singapore for their commitment to R&D and exploiting technology to enhance business competitiveness.

SOLUTIONS LAB has the knowledge, the expertise and the experience in implementing mission-critical trading systems that spans across the region.

The staff at SOLUTIONS LAB is also one of the first to embark in mobile commerce, where we seek to mobilize e-commerce to help our customers tap on the convenience of mobile technology and the power of e-commerce. Our customers can conduct e-commerce with their customers using mobile technology, like hand phones, pagers, PDAs, and palmtops.

Our solutions are based on two major technologies, e-commerce engine and an component-based distributed architecture. We developed around these to build a robust engine with fault-tolerance and data integrity. The result is our SOLUTIONS LAB CoreEngine. Other applications on the SOLUTIONS LAB CoreEngine include: Funds e-trading, Currency e-trading, Equity e-trading, Wealth Management and Real-time Financial e-platform.

For more information

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